# SESSIONS TRUSTS IN DIVORCE LITIGATION - 10/07/2018

#### Registration

08:30 - 09:00

## Chair's Opening Remarks and Overview of Key Issues in Trusts in Divorce Litigation

09:00 - 09:20

#### **Participants**

Dawn Goodman - Partner, Withers

## Private Client Toolkit for Safeguarding against Divorce

09:20 - 10:20

- · Maximum flexibility
- · Use of spouses as tax planning tools
- · Wealth planning pre-White & White
- · Retention of powers

#### **Participants**

Charlie Tee - Partner, Withers

Giles Richardson - Barrister, Serle Court

Michael Gouriet - Partner, Withers

#### **Refreshment Break**

10:20 - 10:35

#### Analysis from a Family Lawyer: What is the Problem with that and How it is to be Attacked

10:35 - 11:35

#### **Participants**

Simon Blain - Partner, Penningtons Manches

## Noddys guide to Family Law Procedure when there are Significant Trust Assets and a Divorce

11:35 - 12:15

#### **Participants**

Abby Buckland - Senior Associate, Kingsley Napley

#### Lunch

12:15 - 13:15

## What are the dynamics of a divorce when trusts are involved

13:15 - 13:55

- · Trust assets as a resource
- Effective control
- Variation
- · Resulting trusts
- · Identifying vulnerable players in the life of the trust

#### **Participants**

Graeme Kleiner - Partner, Charles Russell Speechlys

Sarah Higgins - Partner, Charles Russell Speechlys

## Mechanisms used by the court and the parties to get around trust issues

13:55 - 14:35

Current trends in how the courts are getting around offshore trusts

#### **Participants**

Jonathan Wild - Partner, Callin Wild

#### **Refreshment Break**

14:35 - 14:55

### Trustees Position: Neutrality and what that Means in Practice

14:55 - 15:35

- · Dealing with information requests
- To submit or not to submit?
- · Give or do not give evidence?

#### **Participants**

**Clare Usher-Wilson** - Director, Family Office Services, Summit Trust International

Matthew Newman - Partner, Ogier

#### **Responding to Matrimonial Orders**

15:35 - 16:15

- · Variation do firewalls protect?
- · The dreaded sham and effective control
- · Do resulting trust findings get past the firewall?
- · Strategy for offshore trustees on enforcement

#### **Participants**

Robert Gardner - Partner, Bedell Cristin

Jonathan Arr - Partner, Macfarlanes

#### How can the Supervisory Court of the Trust Help? Making the Best Use of your Local Court

16:15 - 16:55

#### **Participants**

James Sheedy - Senior Associate, Baker & Partners

#### Chair's Summation and Close of Conference

16:55 - 17:00



TIME	
08:00	08:30 - Registration
09:00	09:00 - Chair's Opening Remarks and Overview of Key Issues in Trusts in Divorce Litigation 09:20 - Private Client Toolkit for Safeguarding against Divorce
10:00	10:20 - Refreshment Break  10:35 - Analysis from a Family Lawyer: What is the Problem with that and How it is to be Attacked
11:00	11:35 - Noddys guide to Family Law Procedure when there are Significant Trust Assets and a Divorce
12:00	12:15 - Lunch
13:00	13:15 - What are the dynamics of a divorce when trusts are involved  13:55 - Mechanisms used by the court and the parties to get around trust issues
14:00	14:35 - Refreshment Break 14:55 - Trustees Position: Neutrality and what that Means in Practice
15:00	15:35 - Responding to Matrimonial Orders
16:00	16:15 - How can the Supervisory Court of the Trust Help? Making the Best Use of your Local Court 16:55 - Chair's Summation and Close of Conference